



# Feature Comparison Checklist

We invite you to use this checklist to help guide your team in identifying your mobile forms requirements. This checklist also provides an easy way to compare the Formotus service to other solutions you may be investigating as well.

## Top Level Checklist

| Which of these common requirements do you need? |  | Formotus                            | Option 2                 | Option 3                 |
|---|--|-------------------------------------|--------------------------|--------------------------|
| <input type="checkbox"/>                        | Create & update forms without writing any code                     | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Run app natively on iOS, Windows and Android                       | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Push forms securely to team members                                | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Share forms by email with anonymous users                          | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Include complex business logic in forms                            | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Work offline in the field without an Internet connection           | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Capture rich data such as photos, signatures, barcodes, GPS        | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Connect to SharePoint, Google, Salesforce, or use Web services     | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Keep submitted data only on servers of my choice (not my vendor's) | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

## Detailed Checklists

| What needs to work offline, without a signal? |  | Formotus                            | Option 2                 | Option 3                 |
|---|--|-------------------------------------|--------------------------|--------------------------|
| <input type="checkbox"/>                      | Open a blank new form                          | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Open a saved draft in progress                 | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Perform calculations and data validation       | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Navigate multiple form screens                 | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Use branching and contingent content           | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Execute business logic, rules and conditions   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Capture all kinds of data                      | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Save multiple drafts of multiple forms locally | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Submit to a queue that syncs later when online | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Query built-in data sources (XML)              | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Query cached online data sources               | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

| What kinds of data do you want to capture? |  | Formotus                            | Option 2                 | Option 3                 |
|--|--|-------------------------------------|--------------------------|--------------------------|
| <input type="checkbox"/>                   | Basics – Text boxes, dropdowns, checkboxes, radio buttons          | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                   | Signatures – Sign using the device’s touch screen                  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                   | Photos – Snap device photos into the form                          | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                   | High-res Photos – Save files to SharePoint library or Google Drive | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                   | Ink on photos – Draw on the photo just captured, or another        | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                   | Ink on diagrams – Draw on a background image of your choice        | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                   | Locations – Capture GPS coordinates                                | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                   | Maps – Include a map of the location in the form                   |                                     | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                   | Barcodes – Read barcode and QR code data from device camera        | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                   | Device info – OS version, device model, phone number, etc.         | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

| What kinds of custom business logic do you need? |   | Formotus                            | Option 2                 | Option 3                 |
|--|---|-------------------------------------|--------------------------|--------------------------|
| <input type="checkbox"/>                         | Route forms among users for dispatch and workflow             | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                         | Set field values based on other field values and formulas     | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                         | Hide or show items based on field values                      | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                         | Switch screens based on field values or user actions          | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                         | Navigate screens like web pages                               | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                         | Print or email a different page design than your input screen | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                         | Show a different layout on phones than on tablets             | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                         | Design controls with multiple rules, multiple conditions      | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                         | Drill down into data with cascading dropdown lists            | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

| What kinds of connections do your forms need? |   | Formotus                            | Option 2                 | Option 3                 |
|---|---|-------------------------------------|--------------------------|--------------------------|
| <input type="checkbox"/>                      | Submit data to SharePoint lists                                   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Submit PDF to SharePoint libraries                                | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Submit data to Google Sheets                                      | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Submit PDF to Google Drive  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Submit data to Web services (SOAP/REST/JSON)                      | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Submit via email (XML, HTML, PDF)                                 | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Submit one form to multiple destinations                          | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Query SharePoint lists  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Query SharePoint libraries  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Query Salesforce.com  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Query Web services (SOAP/REST/JSON)                               | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Perform query on button tap                                       | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Perform query when form opens                                     | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Cache query results for future offline query                      | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                      | Attach encrypted credentials – mobile user never sees credentials | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

| How do you want to store your data? |   | Formotus                            | Option 2                 | Option 3                 |
|-------------------------------------|---|-------------------------------------|--------------------------|--------------------------|
| <input type="checkbox"/>            | On-premise SharePoint, any version                              | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>            | Hosted SharePoint, any version                                  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>            | SharePoint Online, any version including Office 365             | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>            | Any server via Web services (SOAP/REST/JASON)                   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>            | My data should never touch my form vendor's servers             | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>            | I don't want to modify my SharePoint configuration              | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>            | I don't want to install middleware or anything else server-side | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

| What kinds of security and control do you need? |   | Formotus                            | Option 2                 | Option 3                 |
|---|---|-------------------------------------|--------------------------|--------------------------|
| <input type="checkbox"/>                        | Control who has access to which forms in real time                  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Install new and updated forms directly (no app store)               | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Authenticate users at the app level                                 | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Use secure data transmission (HTTPS)                                | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Secure-it-yourself data storage (not stored by vendor)              | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Attach encrypted credentials to forms (user never sees them)        | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Use federated SharePoint authentication                             | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Remotely disable a user   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/>                        | Use with 3 <sup>rd</sup> party MDM for even tighter mobile security | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |